

The Vienna Institute for  
International Economic Studies (wiiw)

## CURRICULUM VITAE

**Family name** LUKAS

**First name** Zdenek

**Date of birth** 08. 01. 1949

**Nationality** Austrian

**Education** 1969-1974 University of Agricultural Economics, Prague  
1980-1982 University of Agricultural Economics, Vienna

**Degrees** Dipl.-Ing.

**Language skills** English, German, Czech (mother tongue), Polish, Russian

**Present position** Senior economist, The Vienna Institute for International Economic Studies (wiiw)

**Key subjects** Agricultural economics, rural development, Slovak economy, Czech economy

### Professional experience record

1984 to date Senior economist, The Vienna Institute for International Economic Studies (wiiw)

1983 Researcher, Institute for Social and Regional Research (SOREF) Vienna

1978-1979 Economist, Agricultural Research Institute, Prague

### Selected Publications:

Annual surveys on agriculture in transition countries, twice a year, published in The Vienna Institute Monthly Report (1984-)

Annual surveys on the agricultural performance in transition countries for "Osteuropa-Wirtschaft", Deutsche Verlagsanstalt Stuttgart (1986-)

"Milk and dairy products in the NMS and the impacts of the CAP in the future", paper based on presentation for volume edited by the Czech Agricultural Association, Prague November 2006.

"Wirtschaftswachstum erreicht Rekordhöhe", im "Handelsblatt", no.229, November 27 2006, p. B 3

"Central and East European agriculture in integrating Europe" with Jan Mladek, *wiiw Research Report* Nr. 329, August 2006, pp. 1-40

“Slovakia: little change in economic policy, strong growth continues”, wiiw Monthly Report no.10, 2006, pp. 9-11

“Slovakia: robust investment-led growth ahead of an export offensive” in V. Gligorov, L. Podkaminer (et al.): Broader-based Growth Resilient to Global Uncertainties, wiiw Research Reports no. 328, Vienna, July 2006, pp. 46-48

“Current state in the Czech agriculture” summary for *Green Report 2005*, Czech Ministry of Agriculture Prague, May 2006.

“Middle term prospects of agriculture in the Czech Republic and another NMS on the common market in the EU” paper based on presentation for volume edited by the Czech Agricultural Association, Prague February 2006.

“Slovakia: accelerating GDP growth and rising self-confidence towards elections” ” in V. Gligorov, L. Podkaminer (et al.): Strong Growth, Driven by Exports in the NMS and by Consumption in the Future EU Members, wiiw Research Reports no. 325, Vienna, February 2006, pp. 34-36

“New EU Member States: booming agro-food trade, Poland ahead”, wiiw Monthly Report no. 2, 2005, pp. 2-7

“Grain surplus throughout the CEE region”, wiiw Monthly Report no. 1, 2005, pp. 1-6

“Dorniger Reformweg zu hohem Wachstum”, in “Die Presse”, no.234, December 1 2004, p. B 2  
 „Agrarböden in den neuen Mitgliedsländern: Hat die Übernahme der GAP Konsequenzen?“, paper for workshop „Economic conditions for the use of land funds in the Czech Republic after the accession to the EU“, November 2004, pp.8

“Slovakia: robust economic growth amidst increasing regional disparities”, wiiw Monthly Report no. 10, 2004

“How are Czech, Polish, Slovak and Hungarian farming in the EU? – Will they be a competition for Austrian farming?”, volume 1, FONTES RERUM (Cooperative for economic, politic and social studies), Prague, October 2004

„Die Landwirtschaft der MOEL im Zeichen des EU-Beitritts“, in Osteuropa-Wirtschaft 3/2004, no. 49, September 2004

“Slovakia: an eager reformist, yet distinctly unpopular government“, in V. Gligorov, J. Pöschl and S. Richter (et al.): As East You Go, the More They Grow: Transition Economies in a New Setting, wiiw Research Reports no. 308, Vienna, July 2004, pp. 38-41

„Slovakia: comprehensive reforms and export-led growth“, in: Podkaminer L. et al. Transition countries on the eve of EU enlargement, *wiiw Research Report* Nr. 303, February 2004, pp. 61-64

“Agriculture in transition countries in 2003: hit by the drought”, wiiw Monthly Report no. 2, 2004

“Slovak flat tax: more pain than gain?”, wiiw Monthly Report no. 1, 2004

„Bedrohung für Österreichs Landwirtschaft? Szenarien zur Entwicklung der MOE-Landwirtschaft im europäischen und internationalen Verbund“ (EU enlargement: A threat to Austria’s agriculture? Scenarios concerning the development of agriculture in Central and Eastern Europe in a European and global context), with Josef Poeschl, book ISBN3-85209-023-7 based on research project financed by the Austrian Ministry for Agriculture, November 2003

„EU-Erweiterung – Bedrohung für Österreichs Agrarwirtschaft?“, paper for the AKII-Agricultural Institute Budapest, November 2003

“Structural Characteristics of Agriculture and the Food Industry”, with D. Hanzl-Weiss and J. Pöschl: in: wiiw Structural Report 2003 on Central and Eastern Europe (M. Landesmann ed.), volume 3, October 2003

“Slovakia: exports fuel high GDP growth” wiiw Monthly Report no. 10, 2003

“Slovakia: robust expansion backed by growing competitiveness”, in P. Havlik et al., “Transition Countries in 2003: Reforms and Restructuring Keep the Global Economic Slowdown at Bay”, wiiw Research Reports, no. 297, July 2003, pp. 71-74

“Slovakia: growth backed by domestic demand”, in L. Podkaminer et al., “Transition Countries Resist Global Slowdown: Productivity Gains Offset Effects of Appreciation”, wiiw Research Reports, no. 293, Vienna, February 2003, pp. 82-84

„Die osteuropäische Landwirtschaft vor dem Beitritt zur EU“, in: "Die Ernte", Österreichische Bauernzeitschrift, 2/2003, February 2003

“Agriculture in transition countries: stagnation in the CEECs, growth in Russia and Ukraine”, in wiiw Monthly Report, no. 1, January 2003, pp. 3-8

“Slovakia: election encourages GDP growth”, The Vienna Institute Monthly Report no. 10, 2002

“Slovakia: higher growth backed by pre-election stimulus”, in Leon Podkaminer et al., “Transition Countries in 2002: Losing Steam“, wiiw Research Reports, no. 285, July 2002, pp. 65-68

“Labour markets in the Czech Republic and Slovak Republics”, The Vienna Institute Monthly Report no. 3, 2002

“Slovakia: solid growth mostly driven by investment”, in Josef Pöschl et al., “Transition Countries Face Up to Global Stagnation: Is it Catching?”, wiiw Research Reports, no. 283, February 2002, pp. 64-67

“CEE agriculture in an enlarged EU: a hard landing ahead?”, The Vienna Institute Monthly Report no. 4, 2002

“Slovakia: Domestic demand recovers”, in Peter Havlik et al., “Transition Countries in 2001: Robust Domestic Demand, Concerns About External Fragility Reappear”, wiiw Research Reports no. 277, July 2001, pp.66-69

“Slovakia: Applause abroad, lukewarm response at home” in Leon Podkaminer et al., “The Transition Economies: Externally Conditioned Improvements in 2000, Slowdowns and Adjustments Likely in 2001 and 2002”, wiiw Research Reports no. 275, February 2001, pp. 79-82

“The CAP crisis in the light of the enlargement process”, The Vienna Institute Monthly Report no. 4, 2001

“Slovakia: Weak recovery led by strong exports”, The Vienna Institute Monthly Report no. 10, 2000

“Slovakia: Unexpected growth due to export boom”, in Peter Havlik et al., “The Transition Countries in Early 2000: Improved Outlook for Growth, But Unemployment Is Still Rising”, wiiw Research Reports, no. 266, June 2000, pp. 67-70

“Slovakia: Successful stabilization at the expense of employment”, in Josef Pöschl et al., “Transition Countries Clamber Aboard the Business Boom in Western Europe Upswing masks persistent transition-related problems“, wiiw Research Reports, no. 264, February 2000, pp. 85-89

“Konkurrenzfähigkeit der CEFTA-Landwirtschaft und Auswirkungen auf Österreich”, (with English Executive Summary), with Josef Pöschl, wiiw Research Reports, no.272, October 2000,

"Die Landwirtschaft in der Slowakei und der Tschechischen Republik“, in „Ost-West-Gegeninformationen“ no. 3, 2000, Graz

"Konkurrenzfähigkeit der CEFTA-Landwirtschaft und Auswirkungen auf Österreich“, with Josef Pöschl in „Förderungsdienst“ no. 2, 2000, edited by The Ministry of Agriculture, Vienna

"Die Landwirtschaft nach der Transformation in Rumänien“, with Josef Pöschl, in „Monatsberichte über die österreichische Landwirtschaft“, no.11, 2000, edited by The Ministry of Agriculture, Vienna

"Agrarstrukturen und Außenhandel in der CEFTA", in „Agrarische Rundschau“, no. 6, 2000, edited by „Ökosoziales Forum Österreich“ and by „The Federal Institute of Agricultural Economics“

„Land markets in Central and Eastern Europe“, with L. Podkaminer and J. Pöschl, The Vienna Institute Monthly Report no. 12, 2000

„Slovakia: Still strong performance, weakening ahead“, in Josef Pöschl et al., „Transition Countries in 1998/99: Widespread Economic Slowdown with Escalating Structural Problems“, wiiw Research Reports, no. 253, February 1999, pp. 69-72

„Slovakia: New government addresses the twin deficit“, in Peter Havlik et al., „The Transition Countries in 1999: a Further Weakening of Growth and Some Hopes for Later Recovery“, wiiw Research Reports, No. 257, June 1999, pp. 80-83

„Slovakia: Approaching the crisis“, The Vienna Institute Monthly Report no. 5, 1999

„Slovakia: Austerity package not yet successful“ The Vienna Institute Monthly Report no. 10, 1999

„Slovakia: Challenges on the path towards integration“, wiiw Research Report, no. 261, December 1999

„Agriculture in Transition: Widening Gap Between the CEECs and Russia and Ukraine“, wiiw Research Report no. 258, June 1999

„Agrarreformen wichtiger MOEL-Länder und deren Auswirkungen auf Österreich“, in „Die Bergbauern“, no. 10, 1999

„Slovakia: High growth is becoming unsustainable“, in Leon Podkaminer et al., „Transition Countries: 1997 External Deficits Lower Than Feared, Stability“, wiiw Research Reports, no. 243, February 1998, pp. 50-52

„Slovakia: Growth fuelled by rising debts“ in Dariusz Rosati et al., „Transition Countries in the First Quarter 1998: Widening Gap Between Fast and Slow Reformers“, wiiw Research Reports, no. 248, June 1998, pp. 64-66

„Slovakia: Growing internal and external debt“, The Vienna Institute Monthly Report, no. 4, 1998

„Slovakia: High growth becoming more fragile“. The Vienna Institute Monthly Report, no. 10, 1998

„Agricultural Production and Agro-food Trade of the CEFTA Countries, 1986-2000“, wiiw Research Report, no. 246, May 1998

„Agrarproduktion und Außenhandel mit Agrarprodukten wichtiger MOE-Länder und deren Auswirkungen auf Österreich“, for „Der Förderungsdienst“

„Die Landwirtschaft in Mittel- und Osteuropa“ for Josef-Rabl-Kuratorium

"Agricultural Reforms in the CEECs and EU Eastern Enlargement", MOCT-MOST, Vol. 8, Issue no. 2, 1998,

"Slowakei 1997", The WIFO Monthly Report, no. 5, 1998

"Die Slowakei: Sechs Jahre Unabhängigkeit", for Forum Slovak Trade no. 3, December 1998

"The Economic Situation and Recent Economic Trends in the Slovak Republic" (together with F. Levčík), in: wiiw Current Analyses and Country Profiles no. 10, May 1997

### **Commissioned work and international cooperation**

„Opportunities and barriers of agricultural development in the CEECs in the framework of the EU-25“, with Josef Pöschl (in Czech, published by the Czech Ministry of Agriculture), May 2004, pp. 212

„Impact of European Union Integration on the Agro-Food Industry in the Countries of Central and Eastern Europe” with D. Hanzl-Weiss and J. Pöschl, UNIDO impact study for a foresight survey, Wien, April 2004, pp. 53

“Bedrohung für Österreichs Agrarwirtschaft? Szenarien zur Entwicklung der MOE-Landwirtschaft im europäischen und internationalen Verbund“, with Josef Pöschl, Final Report (commissioned work for The Austrian Ministry of Agriculture), July 2003, pp.295

“Impact of EU Integration of the Agro-food Industry in the Countries of Central and Eastern Europe”, with D. Hanzl-Weiß and J. Pöschl (commissioned work for UNIDO, May 2003

“Outlook for the Long-term Development of the Bratislava Region”, joint project ( commissioned work for HMI Immobilien Development AG), unpublished; August 2002

“Bedrohung für Österreichs Agrarwirtschaft? Szenarien zur Entwicklung der MOE-Landwirtschaft im europäischen und internationalen Verbund“, with Josef Pöschl, Interim Report (commissioned work for The Austrian Ministry of Agriculture), August 2002

“The competitiveness of farming in the Czech Republic, Poland and Italy and implications for EU enlargement “ Joint wiiw-COUNTDOWN-Project, Mai 2001

"Intensification of East-West relations in the process of EU enlargement: The case of Austria - Slovakia" joint project (commissioned work for the Austrian Government), 2000

“Agriculture in the Czech Republic, Hungary, Slovenia” chapters, in “Intensification of East-West relations in the process of EU enlargement”, joint projects (commissioned work for the Austrian Government), 2000

"Konkurrenzfähigkeit der CEFTA-Landwirtschaft und Auswirkungen auf Österreich" (commissioned work for the Austrian Ministry for Agriculture, 1998/2000)

„Agrarproduktion und -außenhandel der Länder Polen, Tschechische Republik, Slowakei, Slowenien und Ungarn im Zeitraum 1996 bis 2000 und Auswirkungen auf Österreich“ (commissioned work for the Austrian Ministry for Agriculture, 1996/97)

Cooperation, Review of Agricultural Policies: the Czech Republic (OECD study 1995)

Cooperation, Review of Agricultural Policies: the Slovak Republic (OECD study 1997)

Advisor to EU DG VI on Slovak agriculture (1995, 1997/98)