

List of Publications

Julia Grübler

External Publications

Articles in books

- 'Implications of the Belt and Road Initiative for Central, East, and Southeast Europe' (with Robert Stehrer), in: Alfred Gerstl and Ute Wallenböck (eds), *China's Belt and Road Initiative*, Chapter 12, Routledge, London, November, 2020
- 'Between Hopes for Economic Growth and Fears of Debt Default: On the potential Economic Effects of the Chinese Belt and Road Initiative in Europe', in: Gerd Kaminski (eds), *Chinese Strategies in Politics, Foreign Policy, Security Policy, Economy and Law*, Berichte des Österreichischen Instituts für China- und Südostasienforschung, No. 76, ÖGCF, Vienna, 2019, pp. 211-223
- 'Non-tariff measures for better or worse' (with Mahdi Ghodsi, Oliver Reiter and Robert Stehrer), in: Ewald Nowotny, Doris Ritzberger-Grünwald and Helene Schuberth (eds), *Structural Reforms for Growth and Cohesion. Lessons and Challenges for CESEE Countries and a Modern Europe*, Chapter 7, Edward Elgar Publishing, Cheltenham, 2018, pp. 78-101
- 'China's Outreach to South East Europe - an Alternative or Complementary Path', in: Mariana Trifonova (eds), *Public Policy Challenges - European and Regional Dimensions. Summer Seminar for Young Public Policy Professionals from Southeastern Europe and the Black Sea Region*, Economic Policy Institute, Sofia, 2018, pp. 137-151
- 'Non-tariff measures becoming ever more important, but also trickier to evaluate' (with Robert Stehrer), in: Ernest Gnan and Ralf Kronberger (eds), *Schwerpunkt Außenwirtschaft 2017/2018: Protektionismus: Ursachen, Erscheinungsformen, ökonomische Effekte*, Facultas, Wien, 2018, pp. 227-245
- 'Wirtschaftliche Potenziale für Österreich entlang der Neuen Seidenstraße' (with Robert Stehrer), in: Peter Buchas and Bernhard Müller (eds), *Die Neue Seidenstraße. Vision - Strategie - Wirklichkeit*, urban future edition, Wiener Neustadt, 2018, pp. 39-56

Articles in non-refereed journals

- 'Auf gute Nachbarschaft! Österreichs Wirtschaftsbeziehungen mit Osteuropa seit der Ostöffnung 1989 Kurswechsel', *BEIGEWUM*, No. 3, 2020
- 'EU und Mercosur - Auswirkungen eines Abbaus von Handelsschranken und Aspekte der Nachhaltigkeit' (with Oliver Reiter), *WIFO Monatsberichte*, Vol. 93, No. 11, 2020
- 'The EU-Japan EPA: A Case for Non-tariff Measures' (with Oliver Reiter and Robert Stehrer), *CESifo Forum*, Vol. 20, No. 2, 2019, pp. 17-25
- 'Die Seidenstraße als Heilmittel mit unbekanntem Nebenwirkungen', *Kurswechsel*, No. 4, 2018, pp. 81-86
- 'MOSOEL: Wirtschaftliche Konvergenz getrübt durch politische Divergenz', *WIFO Monatsberichte*, Vol. 90, No. 7, 2017, pp. 547-554

Shorter papers and comments

- 'COVID-19 is complicating global trade debates; A special issue on trade policy', *Baltic Rim Economies (BRE Review)*, No. 2/2020, May 2020
- 'Wirtschaftliche Integration, die sich rentiert', *Versicherungsrundschau*, No. 6/19, June 2019, pp. 12-15
- 'Belt and Road: Kredite für Europa', *OstContact. Das Außenmagazin*, Vol. 64, No. 8/9, 2018, pp. 57-59
- 'China's Outreach to CEE Could Be Win-Win', *Emerging Europe*, April 23rd, 2018
- 'Die Wirtschaft der Region MOSOE gewinnt weiter an Fahrt', *Versicherungsrundschau*, No. 10/17, Oktober 2017, pp. 5-8

Other working papers and discussion series

- 'Greater than the sum of its parts? Does Austria profit from a widening network of EU free trade agreements?' (with Oliver Reiter), *FIW Studie, FIW and BMDW*, Vienna, September 2020
- 'Implications of the EU-Mercosur Association Agreement for Austria - A Preliminary Assessment' (with Oliver Reiter and Franz Sinabell), *FIW Studie, FIW and BMDW*, Vienna, August 2020
- 'The People's Republic of China Connecting Europe?', *Asian Development Bank Institute, ADBI Working Paper*, No. 1178, Tokyo, August 2020
- 'EU-Freihandelsabkommen: Was liegt auf dem Tisch?' (with Roman Stöllinger), *FIW and BMDW, FIW Policy Brief*, No. 47, Vienna, September 2020
- 'Die Evolution und Bedeutung „moderner“ EU-Freihandelsabkommen' (with Roman Stöllinger), *FIW Policy Brief*, No. 43, Vienna, December 2018
- 'Österreich zwischen Ost und West im Kontext der österreichischen EU-Ratspräsidentschaft', *FIW Policy Brief*, No. 42, Vienna, November 2018
- 'The EU-Japan Economic Partnership Agreement and its relevance for the Austrian Economy' (with Oliver Reiter and Robert Stehrer), *FIW Studie, FIW and BMDW*, No. 01, Vienna, October 2018
- 'Die Relevanz von nicht-tarifären Maßnahmen für den Außenhandel' (with Robert Stehrer), *FIW Policy Brief*, No. 36, Vienna, September 2017
- 'Die chinesische Investitionsoffensive "One Belt, One Road" - Wirtschaftliche Potentiale für Österreich?' (with Robert Stehrer), *FIW Policy Brief*, No. 33, Vienna, February 2017
- 'Aktuelle Entwicklungen im Außenhandel' (with Cornelius Hirsch), *FIW Kurzbericht*, Nr. 22, September 2016
- 'Aktuelle Entwicklungen im Außenhandel' (with Elisabeth Christen), *FIW Kurzbericht*, Nr. 21, März 2016
- 'Aktuelle Entwicklungen im Außenhandel' (with Weiß Daniela), *FIW Kurzbericht*, Nr. 19, März 2015
- 'Aktuelle Entwicklungen im Außenhandel' (with Yvonne Wolfmayr), *FIW Kurzbericht*, Nr. 16, Juni 2014

wiiw Publications

wiiw Forecast Reports

- 'Global economic outlook' (with Richard Grieveson), *Uncertainty in Turbulent Times, wiiw Forecast Report*, No. Spring 2020, Vienna, March 2020, pp. 1-8
- 'What does China's Belt and Road Initiative mean for CESEE, and how should the EU respond?' (with Amat Adarov and Mario Holzner), *Strong Growth Amid Increased Negative Risks, wiiw Forecast Report*, No. Autumn 2018, Vienna, November 2018, pp. 50-51

wiiw Monthly Reports

- 'Chart of the month: Waiting for the vaccine roll-out to speed up', *Monthly Report No. 1/2021, wiiw Monthly Report*, No. 1, Vienna, January 2021, pp. 7-8
- 'Chart of the month: The second wave of COVID-19 cases in CESEE is stronger than the first', *Monthly Report No. 10/2020, wiiw Monthly Report*, No. 10, Vienna, October 2020, pp. 7-8
- 'Chart of the month: Concern over new COVID-19 cases and insufficient testing in CESEE', *Monthly Report No. 07-08/2020, wiiw Monthly Report*, No. 7-8, Vienna, July - August 2020, pp. 7-8
- 'Opinion corner: COVID-19 is complicating global trade debates', *Monthly Report No. 06/2020, wiiw Monthly Report*, No. 6, Vienna, June 2020, pp. 2-4
- 'Trade policy's about-turn in times of global health distress' (with Oliver Reiter), *Monthly Report No. 06/2020, wiiw Monthly Report*, No. 6, Vienna, June 2020, pp. 5-11
- 'Chart of the month: COVID-19 measures and mobility responses in CESEE countries', *Monthly Report No. 04/2020, wiiw Monthly Report*, No. 4, Vienna, April 2020, pp. 1-2
- 'Connectivity Strategies for Europe', *Monthly Report No. 10/2019, wiiw Monthly Report*, No. 10, Vienna, October 2019, pp. 6-11
- 'Austria's evolving trade and transport links with CESEE', *Monthly Report No. 9/2019, wiiw Monthly Report*, No. 9, Vienna, September 2019, pp. 6-11
- 'How the EU has been shaping the world trade order', *Monthly Report No. 1/2019, wiiw Monthly Report*, No. 1, Vienna, January 2019, pp. 5-11
- 'Austria's investment in its Eastern neighbourhood', *Monthly Report No. 9/2018, wiiw Monthly Report*, No. 9, Vienna, September 2018, pp. 12-18
- 'Visit thy neighbour: Compositional trends in the Austrian tourism sector', *Monthly Report No. 10/2017, wiiw Monthly Report*, No. 10, Vienna, October 2017, pp. 13-17
- 'Trade effects of non-tariff measures: the 'chlorinated chicken' case', *Monthly Report No. 4/2017, wiiw Monthly Report*, No. 4, Vienna, April 2017, pp. 12-18
- 'The role of price sensitivity in evaluating the effects of trade policy instruments', *Monthly Report No. 12/2016,*

wiiw Monthly Report, No. 12, Vienna, December 2016, pp. 9-14

- 'On sustainable development in CESEE countries', *Monthly Report* No. 11/2016, *wiiw Monthly Report*, No. 11, Vienna, November 2016, pp. 10-14
- 'Why should we care about non-tariff measures? ', *Monthly Report* No. 6/2016, *wiiw Monthly Report*, No. 6, Vienna, June 2016, pp. 4-8
- 'Health along the escape route', *Monthly Report* No. 3/2016, *wiiw Monthly Report*, No. 3, Vienna, March 2016, pp. 4-10
- 'Trade integration along the river Danube', *Monthly Report* No. 5/2015, *wiiw Monthly Report*, No. 5, Vienna, May 2015, pp. 10-13
- 'Agricultural imports from LDCs: a comparison across EU-27 Member States ', *Monthly Report* No. 10/2014, *wiiw Monthly Report*, No. 10, Vienna, October 2014, p. 7-12

wiiw Research Reports

- 'Characterising Non-tariff Trade Policy' (with Oliver Reiter), *wiiw Research Report*, No. 449, Vienna, August 2020
- 'The EU-Japan Economic Partnership Agreement and its Relevance for the Austrian Economy' (with Oliver Reiter and Robert Stehrer), *wiiw Research Report*, No. 434, Vienna, November 2018
- 'The Evolution of Non-Tariff Measures and their Diverse Effects on Trade' (with Mahdi Ghodsi, Oliver Reiter and Robert Stehrer), *wiiw Research Report*, No. 419, Vienna, May 2017

wiiw Working Papers

- 'Greater than the Sum of its Parts? How does Austria Profit from a Widening Network of EU Free Trade Agreements?' (with Oliver Reiter), *wiiw Working Paper*, No. 186, Vienna, September 2020
- 'Non-tariff Trade Policy Analysis: An Ex-post Assessment of the EU-Korea Agreement' (with Oliver Reiter), *wiiw Working Paper*, No. 182, Vienna, August 2020
- 'Import Demand Elasticities Revisited' (with Mahdi Ghodsi and Robert Stehrer), *wiiw Working Paper*, No. 132, Vienna, November 2016
- 'Estimating Importer-Specific Ad Valorem Equivalents of Non-Tariff Measures' (with Mahdi Ghodsi and Robert Stehrer), *wiiw Working Paper*, No. 129, Vienna, September 2016

wiiw Policy Notes and Reports

- 'Economic Policy Implications of the Belt and Road Initiative for CESEE and Austria' (with Alexandra Bykova, Mahdi Ghodsi, Doris Hanzl-Weiss, Mario Holzner, Gabor Hunya and Robert Stehrer), *wiiw Policy Note/Policy Report*, No. 23, Vienna, June 2018
- 'Western Balkans EU Accession: Is the 2025 Target Date Realistic?' (with Richard Grieveson and Mario Holzner), *wiiw Policy Note/Policy Report*, No. 22, Vienna, May 2018

wiiw Research Reports in German Language

- 'Nachbarschaftsbeziehungen auf dem COVID-Prüfstand' (with Alexandra Bykova), *wiiw Research Report in German language*, No. 17, Vienna, September 2020
- 'Osteuropa trotz dem globalen Gegenwind' (with Vasily Astrov), *wiiw Research Report in German language*, No. 14, Vienna, July 2019
- 'MOSOE: Konjunkturzenit überschritten' (with Vasily Astrov), *wiiw Research Report in German language*, No. 10, Vienna, June 2018
- 'Wirtschaftliche Konvergenz trotz politischer Unsicherheit', *wiiw Research Report in German language*, No. 7, Vienna, June 2017

wiiw Opinion Pieces

- 'Österreich & Osteuropa: Coronakrise stellt enge Wirtschaftsbeziehungen vor die größte Zerreißprobe seit den 1990er-Jahren.' (with Richard Grieveson and Veronika Janyrova), *wiiw Opinion Piece*, Vienna, September 2020
- 'Measuring China's rise', *wiiw Opinion Piece*, Vienna, October 2019
- 'Von der provisorischen zur tatsächlichen Ostöffnung', *wiiw Opinion Piece*, Vienna, August 2019
- 'On a 20-year journey towards a global gold-standard in trade', *wiiw Opinion Piece*, Vienna, July 2019
- 'Eastern Europe standing firm in face of global headwinds' (with Vasily Astrov), *wiiw Opinion Piece*, Vienna, July 2019
- 'Neue wiiw Sommerprognose: Osteuropa trotz dem globalen Gegenwind', *wiiw Opinion Piece*, Vienna, July 2019
- 'Fixing the crumbling framework of international trade' (with Ralph Janik), *wiiw Opinion Piece*, Vienna, October 2018
- 'Aufgeschoben ist nicht aufgehoben', *wiiw Opinion Piece*, Vienna, July 2018
- 'Freihandelsabkommen im Schatten des drohenden Handelskrieges', *wiiw Opinion Piece*, Vienna, July 2018

- 'Von Zolleskalation zum Nulltarif', *wiiw Opinion Piece*, Vienna, July 2018
- '„Dollar für Dollar“: Konsequenzen einer „America Alone“-Politik', *wiiw Opinion Piece*, Vienna, July 2018
- 'CESEE: Growth has passed its peak' (with Vasily Astrov), *wiiw Opinion Piece*, Vienna, June 2018
- 'wiiw publishes new study on Western Balkan EU accession prospects' (with Richard Grieveson and Mario Holzner), *wiiw Opinion Piece*, Vienna, May 2018
- 'CESEE outlook: strong growth amid rising risks' (with Richard Grieveson, Mario Holzner and Roman Stöllinger), *wiiw Opinion Piece*, Vienna, April 2018
- 'Mit eiserner Faust gegen NAFTA?', *wiiw Opinion Piece*, Vienna, March 2018
- 'In Zahlen: von Stahl zu Fahrzeugen', *wiiw Opinion Piece*, Vienna, March 2018
- 'New US tariffs: Escalation to trade war would hit Europe hard' (with Mahdi Ghodsi, Richard Grieveson, Mario Holzner, Olga Pindyuk, Robert Stehrer and Roman Stöllinger), *wiiw Opinion Piece*, Vienna, March 2018
- 'The EU's peripheral role in China's global vision' (with Robert Stehrer), *wiiw Opinion Piece*, Vienna, December 2017
- 'How do non-tariff measures matter for Austrian trade?', *wiiw Opinion Piece*, Vienna, September 2017
- 'Increasing importance of CESEE in Austrian tourism', *wiiw Opinion Piece*, Vienna, August 2017
- 'EU focus on trade deals shifts East', *wiiw Opinion Piece*, Vienna, August 2017
- 'Open access to data on non-tariff measures', *wiiw Opinion Piece*, Vienna, July 2017
- 'Wirtschaftliche Konvergenz trotz politischer Unsicherheit', *wiiw Opinion Piece*, Vienna, July 2017
- 'Economic convergence despite political uncertainty', *wiiw Opinion Piece*, Vienna, June 2017
- 'Western Balkan Countries to profit from Belt and Road Initiative', *wiiw Opinion Piece*, Vienna, May 2017
- 'Escaping the Escape', *wiiw Opinion Piece*, Vienna, May 2017
- 'wiiw proudly presents the best science slammer in town!', *wiiw Opinion Piece*, Vienna, April 2017
- 'Experts argue a fundamental reappraisal of current EU course is needed' (with Richard Grieveson), *wiiw Opinion Piece*, Vienna, April 2017
- 'Silk Belts and Roads in the 21st century' (with Robert Stehrer), *wiiw Opinion Piece*, Vienna, February 2017
- 'Greening the economy and its welfare implications', *wiiw Opinion Piece*, Vienna, February 2017
- 'Inequality and Trust', *wiiw Opinion Piece*, Vienna, November 2016
- 'CETA is still alive...', *wiiw Opinion Piece*, Vienna, November 2016
- 'What a Trump victory means for CESEE' (with Richard Grieveson), *wiiw Opinion Piece*, Vienna, November 2016
- 'Trade: A Matter of Standards', *wiiw Opinion Piece*, Vienna, October 2016
- 'High-Level Panel Discussion on Brexit', *wiiw Opinion Piece*, Vienna, July 2016
- 'wiiw diversity profile', *wiiw Opinion Piece*, Vienna, May 2016
- 'Along the Silk Road', *wiiw Opinion Piece*, Vienna, April 2016
- 'European Integration Challenged', *wiiw Opinion Piece*, Vienna, April 2016
- 'Power, Inequality and Economic Policy', *wiiw Opinion Piece*, Vienna, April 2016
- 'Understanding the Juncker Plan', *wiiw Opinion Piece*, Vienna, December 2015
- 'Globalisation and the art of designing policy', *wiiw Opinion Piece*, Vienna, November 2015
- 'The Political Economy of Trade Policy', *wiiw Opinion Piece*, Vienna, September 2015