

List of Publications

Roman Stöllinger

External Publications

Articles in refereed journals

- 'Tradability of output and the current account in Europe', *International Economics and Economic Policy*, 2019
- 'Structural Change, Trade and Production Networks: An 'Appropriate Industrial Policy' for Peripheral and Catching-up Economies' (with Michael Landesmann), *Structural Change and Economic Dynamics*, Vol. 48, March 2019, pp. 7-23
- 'State Aid and Export Competitiveness in the EU' (with Mario Holzner), *Journal of Industry, Competition and Trade*, Vol. 17, No. 2, 2017, pp. 203-236
- 'Structural change and global value chains in the EU', *Empirica*, Vol. 43, No. 4, 2016, pp. 801-829
- 'International spillovers in a world of technology clubs', *Structural Change and Economic Dynamics*, Vol. 27, 2013, pp. 19-35
- 'Austrian Exporters - Unique or alike? New insights and missing puzzle pieces' (with Johannes Pöschl and Robert Stehrer), *Empirica*, Vol. 39, No. 12, 2012, pp. 375-405
- 'EU's trade with the BRICs and competitiveness challenges' (with Peter Havlik), *Statistika*, No. 2, 2010, pp. 136-157

Books (Monographs and editorship)

- *CEFTA Investment Report 2017* (with Mahdi Ghodsi, Vladimir Gligorov, Richard Grieveson, Doris Hanzl-Weiss, Mario Holzner and Gabor Hunya), CEFTA Secretariat, Brussels, 2017

Articles in books

- 'The European Union's Industrial Policy' (with Michael Landesmann), in: Ha-Joon Chang, Christopher Cramer, Richard Kozul-Wright and Arkebe Oqubay (eds), *The Oxford Handbook of Industrial Policy*, Oxford University Press, Oxford, October 2020, pp. 621-660
- 'Global and Regional Value Chains' (with Doris Hanzl-Weiss, Sandra M. Leitner and Robert Stehrer), in: Mattia Di Ubaldo, Klaus S. Friesenbichler, Christian Glocker, Doris Hanzl-Weiss, Werner Hölzl, Serguei Kaniovski, Agnes Kügler, Sandra M. Leitner, Andreas Reinstaller, Iulia Siedschlag, Robert Stehrer, Roman Stöllinger, Gerhard Streicher and Zuzanna Studnicka (eds), *Drivers and Obstacles to Competitiveness in the EU. The Role of Value Chains and the Single Market*, Chapter 4, WIFO, Vienna, 2017, pp. 202-290
- 'Revisiting Baumol's "Growth Disease"', in: Lubor Lacina and Antonin Rusek (eds), *Imperative of Economic Growth in the Eurozone: Competitiveness, Capital Flows and Structural Reforms*, Vernon Press, Wilmington, 2017, pp. 163-192
- 'Schuldenkrise und realwirtschaftliche Divergenzen im Euro-Raum' (with Leon Podkaminer), *Österreichs Außenwirtschaft 2010*, Chapter 11, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2010, pp. 196-208
- 'Exportpartizipation, Exportkonzentration und Exportprämien in Österreich - Ergebnisse einer Unternehmensdatenanalyse', *Österreichs Außenwirtschaft 2010*, Chapter 9, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2010, pp. 173-180
- 'Entwicklungen des Welthandels', *Österreichs Außenwirtschaft 2010*, Chapter 3, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2010, pp. 54-74
- 'Institutionelles Umfeld des Welthandels' (with Waltraut Urban), *Österreichs Außenwirtschaft 2010*, Chapter 2, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2010, pp. 39-53
- 'Aktuelle Entwicklungen und Herausforderungen der Weltwirtschaft' (with Vasily Astrov and Waltraut Urban),

Österreichs Außenwirtschaft 2010, Chapter 1, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2010, pp. 17-38

- 'Entwicklungen des Welthandels', *Österreichs Außenwirtschaft 2009*, Chapter 3, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2009, pp. 54-72
- 'Staatliche Wirtschaftslenkung und globale offene Märkte', *Österreichs Außenwirtschaft 2009*, Chapter 10, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2009, pp. 183-196
- 'Rahmenbedingungen des Welthandels' (with Vasily Astrov, Olga Pindyuk and Waltraut Urban), *Österreichs Außenwirtschaft 2009*, Chapter 2, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, December 2009, pp. 31-53
- 'Entwicklungen der Weltwirtschaft im Kontext der Finanzmarktkrise' (with Michael Landesmann), *Österreichs Außenwirtschaft 2008*, Chapter 1, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, 2008, pp. 15-35
- 'Rahmenbedingungen des Welthandels' (with Vasily Astrov, Olga Pindyuk and Waltraut Urban), *Österreichs Außenwirtschaft 2008*, Chapter 2, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, 2008, pp. 36-41
- 'Entwicklung des Welthandels', *Österreichs Außenwirtschaft 2008*, Chapter 3, Kompetenzzentrum Forschungsschwerpunkt Internationale Wirtschaft (FIW), Vienna, 2008, pp. 60-78

Articles in non-refereed journals

- 'Steigende Marktmacht multinationaler Unternehmen - Fluch oder Segen für globale Aufholprozesse?', *Kurswechsel*, No. 1, 2018, pp. 45-56
- 'Investitionen in Österreich - Fakten, Ursachen und Politikempfehlungen', *Wirtschaftspolitische Blätter*, Vol. 63, No. 1, 2016, pp. 215-236
- 'Die Sachgüterproduktion Österreichs: Entwicklung und gesamtwirtschaftliche Bedeutung im internationalen Vergleich' (with Doris Hanzl-Weiss and Robert Stehrer), *Materialien zu Wirtschaft und Gesellschaft*, No. 133, 2014
- 'Veränderungen im Welthandel - Chancen und Herausforderungen für Europa', *Wirtschaftspolitische Blätter*, Vol. 58, No. 4, 2011, pp. 639-653

Other working papers and discussion series

- 'EU-Freihandelsabkommen: Was liegt auf dem Tisch?' (with Julia Grübler), *FIW and BMDW, FIW Policy Brief*, No. 47, Vienna, September 2020
- 'How EU funds tackle economic divide in the European Union' (with Julia Bachtrögler, Roland Blomeyer, Doris Hanzl-Weiss, Mario Holzner, Gabor Hunya, Veronika Kubeková, Oliver Reiter, Margit Schratzenstaller and Robert Stehrer), *European Parliament*, July 2020
- 'Robotization, employment, and industrial growth intertwined across global value chains' (with Mahdi Ghodsi, Oliver Reiter and Robert Stehrer), *ISID Working Paper (UNIDO)*, No. 12/2019
- 'Die Evolution und Bedeutung „moderner“ EU-Freihandelsabkommen' (with Julia Grübler), *FIW Policy Brief*, No. 43, Vienna, December 2018
- 'The Future Development of EU Exports in a Global Context' (with Sandra M. Leitner and Robert Stehrer), *CASE Working Papers*, No. 8 (132), November 2017
- 'Zur Zukunft umfassender Freihandelsabkommen. Lehren aus dem EU-Korea Handelsvertrag, CETA und TTIP', *ÖGfE Policy Brief*, 21 December 2016
- 'Asian Experiences with Global and Regional Value Chain Integration and Structural Change', *Background Paper for UNIDO*, 28. Oktober 2016
- 'Investitionen in Österreich: Entwicklungen, Ursachen, Politikempfehlungen', *FIW Policy Brief*, No. 30, Vienna, March 2016
- 'Empirical Essays in International Economics', *Phd thesis at the University of Vienna*, July 2015
- 'Eine Anatomie des österreichischen Exportwachstums nach der Krise', *FIW Policy Brief*, No. 26, Vienna, March 2015
- 'The Central European Manufacturing Core: What is Driving Regional Production Sharing?' (with Robert Stehrer), *FIW Studien*, No. 2, 2014/2015
- 'Positioning Austria in the Global Economy: Value Added Trade, International Production Sharing and Global Linkages' (with Robert Stehrer), *FIW Studien*, No. 2, October, 2013
- 'Ausländische Direktinvestitionen in Wien' (with Gabor Hunya and Roman Römisch), *Wirtschaftsagentur Wien*, started September 2012
- 'Exporting and Productivity: Some initial results for Austria' (with Neil Foster-McGregor), *FIW Spezial*, Nr. 5, Juni 2012
- 'Veränderungen im Welthandel - Chancen und Herausforderungen für Europa', *Wirtschaftspolitische Blätter*, Vol.

58, No. 4, 2011, pp. 639-653

- 'Long Term Patterns of International Merchandise Trade', *International Economics*, November 2011
- 'International spillovers in a world of technology clubs', *Augur Project Working Paper*, October 2011
- 'Austrian Exporters: A Firm-Level Analysis' (with Johannes Pöschl and Robert Stehrer), *MICRO-DYN Working Paper*, No. 18/10, 2010
- 'Fokus Finanzsektor – Österreichs Direktinvestitionen in Mittel- und Osteuropa', *FIW Policy Brief*, No. 6, Vienna, August 2010
- 'New Shades of Protectionism and the Role of Multinationals' (with Joseph F. Francois), *FIW Policy Brief*, No. 2, Vienna, December 2009
- 'Foreign trade between the EU and BRICs: Challenges for European competitiveness' (with Peter Havlik), *Conference Proceedings. International Statistical Conference*, Prague, September 2009
- 'EU and BRICs: Challenges and opportunities for European competitiveness and cooperation' (with Vasily Astrov, Edward Christie, Bernhard Dachs, Jayati Ghosh, Peter Havlik, Gabor Hunya, Carolina Lennon, Olga Pindyuk, Marcos Poplawski-Ribeiro and Waltraut Urban), *Industrial Policy and Economic Reform Papers*, No. 13, July 2009
- 'EU and BRICs: Challenges and opportunities for European competitiveness and cooperation' (with Vasily Astrov, Edward Christie, Bernhard Dachs, Jayati Ghosh, Peter Havlik, Gabor Hunya, Carolina Lennon, Olga Pindyuk, Marcos Poplawski-Ribeiro and Waltraut Urban), *European Competitiveness Report 2009*, Brussels, 2009
- 'Characteristics of exporting and non-exporting firms in Austria' (with Johannes Pöschl and Robert Stehrer), *FIW Research Reports 2009/2010*, No. 1, Vienna, 2009

wiiw Publications

wiiw Forecast Reports

- 'Special section IV: Functional specialisation in CESEE: Key to escaping the semi-periphery trap?', Riding the Global Growth Wave, *wiiw Forecast Report*, No. Spring 2018, Vienna, March 2018, pp. 54-66

wiiw Monthly Reports

- 'ICT industries: The eternal concern of EU industrial policy', Monthly Report No. 1/2021, *wiiw Monthly Report*, No. 1, Vienna, January 2021, pp. 13-19
- 'Opinion corner: Is a carbon border tax a good idea?', Monthly Report No. 12/2020, *wiiw Monthly Report*, No. 12, Vienna, December 2020, pp. 9-11
- 'Wanted: EU free trade agreements that fit the optimal degree of trade integration', Monthly Report No. 1/2019, *wiiw Monthly Report*, No. 1, Vienna, January 2019, pp. 12-18
- 'The Luddite rebellion: Past and present', Monthly Report No. 11/2018, *wiiw Monthly Report*, No. 11, Vienna, November 2018, pp. 6-11
- 'Opinion corner: Why does the computer bug Spectre also reveal major economic bugs?', Monthly Report No. 2/2018, *wiiw Monthly Report*, No. 2, Vienna, February 2018, pp. 2-6
- 'Opinion corner: Is Jean-Claude Juncker's EUR 315 billion European investment plan the proper answer to the EU's anaemic economic performance?' (with Sandor Richter and Roman Römisch), Monthly Report No. 1/2015, *wiiw Monthly Report*, No. 1, Vienna, January 2015, pp. 2-4
- 'Green industries for Europe: mission abandoned', Monthly Report No. 10/2014, *wiiw Monthly Report*, No. 10, Vienna, October 2014, p. 13-16
- 'Trade in jobs: a counterfactual exercise' (with Robert Stehrer), Monthly Report No. 3/2014, *wiiw Monthly Report*, No. 3, Vienna, March 2014, pp. 7-11
- 'State aid and export competitiveness in the EU – first results' (with Mario Holzner), Monthly Report No. 12/2013, *wiiw Monthly Report*, No. 12, Vienna, December 2013, pp. 5-14
- 'Croatia's EU membership and the dilemma of state aid', Monthly Report No. 4/2013, *wiiw Monthly Report*, No. 4, Vienna, April 2013, pp. 1-7
- 'The speed of catch-up depends on human capital', Monthly Report No. 2/2012, *wiiw Monthly Report*, No. 2, Vienna, February 2012, pp. 5-9
- 'Vertical integration of trade with China', Monthly Report No. 1/2010, *wiiw Monthly Report*, No. 1, Vienna, January 2010, pp. 9-13

wiiw Research Reports

- 'Wanted! Free Trade Agreements in the Service of Environmental and Climate Protection' (with Julia Grübler and Gabriele Tondl), *wiiw Research Report*, No. 451, Vienna, January 2021
- 'Functional Specialisation in Global Value Chains and the Middle-Income Trap', *wiiw Research Report*, No. 441, Vienna, October 2019
- 'Asian Experiences with Global and Regional Value Chain Integration and Structural Change', *wiiw Research*

Report, No. 436, Vienna, December 2018

- 'Is Austria's Economy Locked-in to the CESEE Region? A Meso-economic Analysis' (with Doris Hanzl-Weiss, Philipp Heimberger, Mario Holzner and Olga Pindyuk), *wiiw Research Report*, No. 433, Vienna, October 2018
- 'Global and Regional Value Chains: How Important, How Different?' (with Doris Hanzl-Weiss, Sandra M. Leitner and Robert Stehrer), *wiiw Research Report*, No. 427, Vienna, April 2018
- 'The Evolving Composition of Intra-EU Trade' (with Sandra M. Leitner, Manuel Marcias, Daniel Mirza, Olga Pindyuk, Iulia Siedschlag, Robert Stehrer and Zuzanna Studnicka), *wiiw Research Report*, No. 414, Vienna, November 2016
- 'The Future Development of EU Industry in a Global Context' (with Sandra M. Leitner, Manuel Marcias, Daniel Mirza and Robert Stehrer), *wiiw Research Report*, No. 409, Vienna, January 2016
- 'A 'Manufacturing Imperative' in the EU - Europe's Position in Global Manufacturing and the Role of Industrial Policy' (with Neil Foster-McGregor, Mario Holzner, Michael Landesmann, Johannes Pöschl and Robert Stehrer), *wiiw Research Report*, No. 391, Vienna, October 2013
- 'European Neighbourhood - Challenges and Opportunities for EU Competitiveness' (with Vasily Astrov, Peter Havlik, Mario Holzner, Gabor Hunya, Isilda Mara, Sandor Richter and Hermine Vidovic), *wiiw Research Report*, No. 382, Vienna, September 2012
- 'Trade in Intermediate Products and EU Manufacturing Supply Chains ' (with Jyrki Ali-Yrkkö, Neil Foster-McGregor, Doris Hanzl-Weiss, Petri Rouvinen, Timo Seppälä, Robert Stehrer and Pekka Ylä-Anttila), *wiiw Research Report*, No. 369, Vienna, February 2011
- 'Foreign Direct Investment Flows between the EU and the BRICs' (with Gabor Hunya), *wiiw Research Report*, No. 358, Vienna, December 2009
- 'Trade in Goods and Services between the EU and the BRICs' (with Peter Havlik and Olga Pindyuk), *wiiw Research Report*, No. 357, Vienna, November 2009

wiiw Working Papers

- 'Robotisation, Employment and Industrial Growth Intertwined Across Global Value Chains' (with Mahdi Ghodsi, Oliver Reiter and Robert Stehrer), *wiiw Working Paper*, No. 177, Vienna, April 2020
- 'Testing the Smile Curve: Functional Specialisation in GVCs and Value Creation', *wiiw Working Paper*, No. 163, Vienna, February 2019
- 'Global Value Chains and Structural Upgrading', *wiiw Working Paper*, No. 138, Vienna, November 2017
- 'Tradability of Output and the Current Account: An Empirical Investigation for Europe', *wiiw Working Paper*, No. 134, Vienna, January 2017
- 'Structural Change and Global Value Chains in the EU', *wiiw Working Paper*, No. 127, Vienna, July 2016
- 'Agglomeration and FDI: Bringing International Production Linkages into the Picture', *wiiw Working Paper*, No. 121, Vienna, December 2015
- 'State Aid and Export Competitiveness in the EU' (with Mario Holzner), *wiiw Working Paper*, No. 106, Vienna, December 2013
- 'International Spillovers in a World of Technology Clubs', *wiiw Working Paper*, No. 79, Vienna, May 2012
- 'Austrian Exporters: A Firm-Level Analysis' (with Johannes Pöschl and Robert Stehrer), *wiiw Working Paper*, No. 67, Vienna, July 2010

wiiw Policy Notes and Reports

- 'Getting Serious About the European Green Deal with a Carbon Border Tax ', *wiiw Policy Note/Policy Report*, No. 39, Vienna, August 2020
- 'The European Union's Industrial Policy: What are the Main Challenges?' (with Michael Landesmann), *wiiw Policy Note/Policy Report*, No. 36, Vienna, January 2020
- 'Austria's Economic Competitiveness in a Neighbourhood Context: Is Austria's Economy Locked-in to the CESEE Region?' (with Mahdi Ghodsi, Doris Hanzl-Weiss, Philipp Heimberger, Mario Holzner and Olga Pindyuk), *wiiw Policy Note/Policy Report*, No. 26, Vienna, October 2018
- 'Structural Change, Trade and Global Production Networks' (with Michael Landesmann), *wiiw Policy Note/Policy Report*, No. 21, Vienna, May 2018
- 'The European Rim Countries - Challenges and Opportunities for EU Competitiveness' (with Vasily Astrov, Peter Havlik, Mario Holzner, Gabor Hunya, Isilda Mara, Sandor Richter and Hermine Vidovic), *wiiw Policy Note/Policy Report*, No. 9, Vienna, October 2012

wiiw Statistical Reports

- 'Tradability Index: A Comprehensive Measure for the Tradability of Output ' (with Alexandra Bykova), *wiiw Statistical Report*, No. 6, Vienna, January 2017

wiiw Research Reports in German Language

- 'Entwicklungen der Weltwirtschaft im Kontext der Finanzmarktkrise' (with Michael Landesmann), *wiiw Research Report in German language*, No. 2009-01, Vienna, January 2009

wiiw Opinion Pieces

- 'The European Green Deal - good intentions that won't go far', *wiiw Opinion Piece*, Vienna, February 2020
- 'The main challenges for EU industrial policy in the next decade' (with Michael Landesmann), *wiiw Opinion Piece*, Vienna, January 2020
- 'CESEE outlook: strong growth amid rising risks' (with Richard Grieveson, Julia Grübler and Mario Holzner), *wiiw Opinion Piece*, Vienna, April 2018
- 'New US tariffs: Escalation to trade war would hit Europe hard' (with Mahdi Ghodsi, Richard Grieveson, Julia Grübler, Mario Holzner, Olga Pindyuk and Robert Stehrer), *wiiw Opinion Piece*, Vienna, March 2018
- 'CETA - Boom für die KMUs?', *wiiw Opinion Piece*, Vienna, September 2016
- 'CETA and TTIP: same-same but different?' (with Robert Stehrer), *wiiw Opinion Piece*, Vienna, September 2016
- 'Positioning Austria in the global economy' (with Robert Stehrer), *wiiw Opinion Piece*, Vienna, October 2013

Other wiiw publications

- 'Tradability Index: A Comprehensive Measure for the Tradability of Output ' (with Alexandra Bykova), *wiiw Statistical Report*, No. 6, Vienna, January 2017